



2 July 2012

Australian Stock Exchange – Perth Home Office
Exchange Plaza
2 The Esplanade
Perth WA 6000

By email

Dear ASX

Request for Trading Halt – Acquisition of Graphite Project, Malawi

Globe Metals & Mining Limited requests a trading halt from ASX effective pre-open Monday, 2 July 2012, pending the release of an announcement regarding the acquisition of a significant graphite deposit/project in Malawi.

We request the trading halt from the receipt of this request until the release of the announcement, in any case no later than the commencement of trading on Wednesday, 4 July 2012.

We are not aware of any reason why the trading halt should not be granted, and are not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Mark Sumich
Managing Director
Globe Metals & Mining Limited

