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23 September 2009

Ms. Elizabeth Harris
Australian Stock Exchange – Perth home office
Exchange Plaza
2 The Esplanade
PERTH WA 6000

By facsimile: 08 9221 2020

Dear Elizabeth,

Request for Suspension from Official Quotation

Globe Metals & Mining Limited requests a suspension from official quotation on the ASX effective “pre-open” on Wednesday morning 23 September 2009, pending the announcement of the completion of fund raising initiatives.

We request the suspension from receipt of this request until the release of the announcement but no later than pre open on Friday morning 25 September 2009 (two days).

We are not aware of any reason why suspension should not be granted, and are not aware of any other information necessary to inform the market about the fundraising initiatives.

Yours Sincerely,

Lloyd Flint
Company Secretary
Globe Metals & Mining Limited

