



9 April 2013

ASIC FORM 484 IN RELATION TO THE ON-MARKET SHARE BUY-BACK

Globe Metals and Mining (ASX:GBE) advises that it has lodged an ASIC Form 484 in relation to the cancellation of ordinary shares purchased on-market.

The ASIC Form 484 was lodged in relation to the cancellation of 240,000 ordinary shares purchased on-market between 20 February 2013 and 5 April 2013.

In accordance with ASX Listing Rule 3.8A a copy of the ASIC Form 484 is attached.

For further information please contact:

Kerry Angel
Company Secretary
+61 8 9327 0703



Change to company details

Company details

Company name

GLOBE METALS & MINING LIMITED

Australian Company Number (ACN)

114 400 609

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Kerry ANGEL

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Kerry ANGEL

Capacity

Secretary

Signature

Date signed

05-04-2013

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	240000	16085	

Earliest Date of cancellation **07-03-2013**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	220829131	73497029.00	0.00

Earliest date of change **07-03-2013**