

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

18 December 2013

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Notice given under Section 708A(5) of the Corporations Act

Globe Metals & Mining Limited ("**Globe**" or "**the Company**"; ASX:GBE) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 29,050,800 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with section 674 of the *Corporations Act 2001* (Cth); and

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information.

Yours faithfully

A handwritten signature in black ink, appearing to read "Kerry Angel", is written over a thin horizontal line.

Kerry Angel
Company Secretary