



ASX RELEASE

9 December 2013

Investment Summary

- ASX listed African-focused resources company (ASX:GBE)
- 100% interest held on projects in Malawi including niobium, graphite and rare earths
- Malawi Kanyika Niobium project in feasibility optimisation
- Strategic partnership with major shareholder (54%) East China Non-Ferrous Metals Investment Holding Co. Ltd (ECE)

Directors and Management

Non-Executive Chairman

Mr Shao Yi

Managing Director

Mr Alistair Stephens

Executive Director & Deputy CEO

Ms Shasha Lu

Non-Executive Director

Ms Alice Wong

Mr Jingbin Tian

Mr Peter Stephens

Independent Non-executive Director

Mr William Hayden

Mr Bo Tan

CFO & Company Secretary

Ms Kerry Angel

FPOS 440,678,262

OPTIONS 11,550,000 (various)

GBEAQ 3M Rights expire June 2014

C Notes 29,050,800 expire 06/14

Contact

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Managing Director

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Rights Issue

Dispatch of Holding Statements

Globe Metals & Mining (“**Globe**” or “**the Company**”; ASX:GBE) is pleased to announce that pursuant to the Offer Document in respect of the Fully Underwritten Non-Renounceable Pro-Rata Rights Issue that closed 29 November 2013, 220,339,131 Fully Paid Ordinary Shares were allotted and holding statements were despatched today, 9 December 2013.

ENDS

Contact:

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Deputy CEO and Executive Director

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About Globe Metals & Mining

Globe is an African-focused resources company, with a strategy to become a niobium and tantalum producer in Africa, and to grow the company's investment opportunities in the minerals industry.

Globe's current focus is the Kanyika Niobium Project in Malawi, which will produce niobium and tantalum products; key additives in steels and electronics. The Mineral Resource statement substantiates that Kanyika could support a 20 year mine life.

Globe's corporate head office in Perth, Australia is supported by regional operational offices in Lilongwe and Maputo. The Company has been listed on the ASX since December 2005 (ASX:GBE) and is 54% owned by a Chinese State Owned Enterprise, East China Exploration and Development Bureau.
