

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                               |                |
|-------------------------------|----------------|
| Name of entity                | ABN/ARSN       |
| Globe Metals & Mining Limited | 33 114 400 609 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |   |
|---|-----------------------------------|---|
| 1 | Type of buy-back                  | On market buy back (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 30 May 2012                             |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |  | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 5,200,674           | 120,000      |
| 4 | Total consideration paid or payable for the shares/units   | \$636,942           | \$7,800      |

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>  | <b>Previous day</b>   |
|--|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: \$0.15<br>date: 14 June 2012<br><br>lowest price paid: 0.065<br>date: 6 December 2012 | highest price paid:<br>\$0.065<br><br>lowest price paid:<br>\$0.065<br><br>highest price allowed<br>under rule 7.33:<br>\$0.071 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

**How many shares/units may still be bought back?**


|   |           |
|---|-----------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 4,760,000 |
|---|-----------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
 Print name: Company secretary  
 Kerry Angel  
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Date: 4 April 2013

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+ See chapter 19 for defined terms.