



Globe
Metals & Mining

21 May 2014

Company Announcements Office
Australian Securities Exchange

Via ASX Online

DISCLOSURE OF RELEVANT INTEREST

GLOBE METALS & MINING LIMITED (GLOBE) (ASX:GBE)

Globe Metals & Mining Limited advises that Ms Alice Wong is the sole shareholder and director of Apollo Metals Investment Company Limited (Apollo) and therefore has a deemed relevant interest under s608(3) in the shares held by Apollo in Globe.

Apollo lodged a Form 603 Notice of initial substantial holder form on 9 December 2013 and a Form 604 Notice of change of interests of substantial holder on 18 December 2013. Please find attached the forms for Ms Wong.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Kerry Angel', written in a cursive style.

Kerry Angel
Company Secretary

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Globe Metals & Mining Limited

ACN/ARSN 114 400 609

1. Details of substantial holder (1)

Name Alice Wong Hoi Size and Apollo Metals Investments Holdings Limited

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 9/12 /2013

NB For completeness this notice sets out the relevant interest of an associate of the registered holder, Apollo Metals Investment Company Limited, which has previously lodged substantial holder notices. The relevant interest of the associate is limited to the shares held by the registered holder.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	216,932,811	216,932,811	49.23%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Apollo Metals Investment Company Limited	Registered holder of the shares	216,932,811, Fully Paid Ordinary Shares
Apollo Metals Investments Holdings Limited	Indirect Interest (Relevant Interest under Section 608(3) of the Corporations Act as it controlled Apollo Metals Investment Company Limited and was the sole shareholder of that company until 19 December 2013)	216,932,811, Fully Paid Ordinary Shares
Alice Wong Hoi Size	Indirect Interest (Relevant Interest under Section 608(3) of the Corporations Act as Ms Wong controls Apollo Metals Investment Company Limited and is the sole director and shareholder of that company,) (NB This control was through Apollo Metals Investments Holdings Limited until 19 December 2013, when following a restructure Ms Wong became the sole director and shareholder of Apollo Metals Investment Company Limited.)	216,932,811, Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Apollo Metals Investment Company Limited	Apollo Metals Investment Company Limited	Apollo Metals Investment Company Limited	216,932,811, Fully Paid Ordinary Shares
Apollo Metals Investments Holdings Limited	Apollo Metals Investment Company Limited	Apollo Metals Investment Company Limited	216,932,811, Fully Paid Ordinary Shares
Alice Wong Hoi Size	Apollo Metals Investment Company Limited	Apollo Metals Investment Company Limited	216,932,811, Fully Paid Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Apollo Metals Investment Company Limited	9/12/2013	\$9,761,976.50		216,932,811, Fully Paid Ordinary Shares
Apollo Metals Investments Holdings Limited	9/12/2013 (acquisition by the registered holder Apollo Metals Investment Company Limited – see above)	\$9,761,976.50		216,932,811, Fully Paid Ordinary Shares
Alice Wong Hoi Size	9/12/2013 (acquisition by the registered holder Apollo Metals Investment Company Limited – see above)	\$9,761,976.50		216,932,811, Fully Paid Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

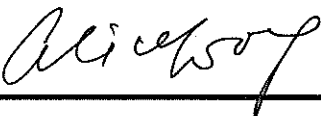
Name and ACN/ARSN (if applicable)	Nature of association
Apollo Metals Investments Holdings Limited	Apollo Metals Investments Holdings Limited was an associate of Apollo Metals Investment Company Limited until 19 December 2013, as the sole shareholder of Apollo Metals Investment Company Limited during that period.
Alice Wong Hoi Size	Alice Wong Hoi Size is an associate of Apollo Metals Investment Company Limited, as the sole shareholder and director of that company (and until 19 December 2013 was the sole shareholder of Apollo Metals Investments Holdings Limited, which until then was the sole shareholder of Apollo Metals Investment Company Limited).

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Apollo Metals Investment Company Limited (company number 1787009)	PO Box 933 Road Town, Tortola, VG1110 British Virgin Islands
Apollo Metals Investments Holdings Limited (business registration number 61899014-000-08-13-2)	Room 1903-6, 19/F., Hing Yip Commercial Centre, 272-284 Des Voeux Road Central, Hong Kong.
Alice Wong Hoi Size	PO Box 933 Road Town, Tortola, VG1110 British Virgin Islands

Signature

print name	Alice Wong Hoi Size	capacity	Personal and as Director of Apollo Metals Investments Holdings Limited
sign here		date	21/5/ 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B (7) of the Corporations Act 2001. (4)
The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To_ Company Name/Scheme Globe Metals & Mining Limited

ACN/ARSN 114 400 609

1. Details of substantial holder (1)

Name Alice Wong Hoi Size and Apollo Metals Investments Holdings Limited

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 18/12/2013

The previous notice was given to the company on 21/5/2014

The previous notice was dated 21/5/2014

NB For completeness this notice sets out the change to the relevant interest of an associate of the registered holder, Apollo Metals Investment Company Limited, which has previously lodged substantial holder notices including notice of change of interest dated 18/12/13. The relevant interest of the associate is limited to the shares held by the registered holder.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	216,932,811	49.23%	245,983,611	52.37%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/12/2013	Apollo Metals Investment Company Limited	Conversion of Convertible Notes	\$1,597,794	29,050,800 Fully Paid Ordinary Shares	Apollo Metals Investment Company Limited
18/12/2013	Apollo Metals Investments Holdings Limited	Conversion of Convertible Notes	\$1,597,794	29,050,800 Fully Paid Ordinary Shares	Apollo Metals Investment Company Limited
18/12/2013	Alice Wong Hoi Size	Conversion of Convertible Notes	\$1,597,794	29,050,800 Fully Paid Ordinary Shares	Apollo Metals Investment Company Limited

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Apollo Metals Investment Company Limited	Apollo Metals Investment Company Limited	Apollo Metals Investment Company Limited	Registered holder of the shares	245,983,611 Fully Paid Ordinary Shares	245,983,611 Fully Paid Ordinary Shares
Apollo Metals Investments Holdings Limited	Apollo Metals Investment Company Limited	Apollo Metals Investment Company Limited	Indirect Interest (Relevant Interest under Section 608(3) of the Corporations Act as it controlled Apollo Metals Investment Company Limited and was the sole shareholder of that company until 19 December 2013)	245,983,611 Fully Paid Ordinary Shares	245,983,611 Fully Paid Ordinary Shares
Alice Wong Hoi Sze	Apollo Metals Investment Company Limited	Apollo Metals Investment Company Limited	Indirect Interest (Relevant Interest under section 608(3) of the Corporations Act as Ms Wong controls Apollo Metals Investment Company Limited and is the sole director and shareholder of that company.) (NB This control was through Apollo Metals Investments Holdings Limited until 19 December 2013, when following a restructure Ms Wong became the sole director and shareholder of Apollo Metals Investment Company Limited.)	245,983,611 Fully Paid Ordinary Shares	245,983,611 Fully Paid Ordinary Shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

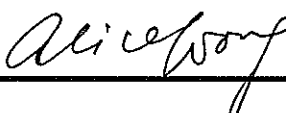
Name and ACN/ARSN (if applicable)	Nature of association
N/A	As previously notified Alice Wong Hoi Sze is an associate of Apollo Metals Investment Company Limited, as the sole shareholder and director of that company from 19 December 2013 (and before that date was the sole shareholder of Apollo Metals Investments Holdings Limited, which until then was the sole shareholder of Apollo Metals Investment Company Limited and an associate of that company. Apollo Metals Investments Holdings Limited ceased to be an associate of Apollo Metals Investment Company Limited on 19 December 2013.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Apollo Metals Investment Company Limited(company number 1787009)	PO Box 933 Road Town, Tortola, VG1110 British Virgin Islands
Apollo Metals Investments Holdings Limited (business registration number 61899014-000-08-13-2)	Room 1903-6, 19/F., Hing Yip Commercial Centre, 272-284 Des Voeux Road Central, Hong Kong.
Alice Wong Hoi Size	PO Box 933 Road Town, Tortola, VG1110 British Virgin Islands

Signature

print name	Alice Wong Hoi Size	capacity	Personal and as Director of Apollo Metals Investments Holdings Limited
sign here		Date	21/5/ 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B (7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.