



## ASX RELEASE

17 October 2013

### Investment Summary

- ASX listed African-focused resources company (ASX:GBE)
- 100% interest held on projects in Malawi including niobium, graphite and rare earths
- Malawi Kanyika Niobium project in feasibility optimisation
- 70% interest in JV Mount Muambe REE project in Mozambique
- Strategic partnership with major shareholder (54%) East China Non-Ferrous Metals Investment Holding Co. Ltd (ECE)

### Directors and Management

Non-Executive Chairman

**Mr Yi, Shao**

Managing Director

**Mr Stephens, Alistair**

Executive Director & Deputy CEO

**Ms Lu, Shasha**

Non-Executive Director

**Ms Wong, Alice**

Non-Executive Director

**Mr Hayden, William**

Non-Executive Director

**Mr Tian, Jingbin**

Non-Executive Director

**Mr Stephens, Peter**

Independent Non-executive Director

**Mr Tan, Bo**

CFO & Company Secretary

**Ms Angel, Kerry**

**FPOS** 220,339,131

**OPTIONS** 11,750,000 (various)

**GBEAQ** 3M Rights expire June 2014

### Contact

Alistair Stephens

Managing Director

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## Extension to Closing Date for Non-Renounceable Rights Issue

Globe Metals & Mining (“**Globe**” or “**the Company**”; ASX:GBE) announces that it will be extending the closing date for the non-renounceable rights offer from 19 November 2013 to 5.00pm (AWST) 29 November 2013.

As announced to the ASX on 5 September 2013, Globe Metals & Mining Ltd is offering a fully underwritten, non-renounceable pro-rata rights issue to eligible shareholders at an issue price of \$0.045 per share, to raise a total of A\$9.9M, before costs.

The Rights Issue offer is fully underwritten by Apollo Metals Investment Co. Ltd. The issue of the shortfall shares to the underwriter under the Rights Issue is subject to shareholder approval at the annual general meeting (AGM) of shareholders to be held 18 November 2013.

The extension of the closing date has been undertaken to reflect the change of date for the AGM from the 8 November 2013 (in the indicative timetable announced 5 September 2013), to 18 November 2013.

The revised indicative timetable for the Offer is set out below:

Transaction	Completion Date
ASX Announcement of agreement of Notes and the rights issue	5 September 2013
Issue of Notes completed	12 September 2013
Lodgement of Rights Issue Offer document with ASX	21 October 2013
Rights issue ‘ex’ date	23 October 2013
Rights Issue Record Date	29 October 2013
Dispatch of the Rights Issue Offer Document	4 November 2013
Rights Issue Opens	4 November 2013
Shareholders Meeting	18 November 2013
Rights Issue Closes	29 November 2013
Issue of new shares to eligible Shareholders and to the Underwriter (if Shareholder approval has been obtained)	2 December 2013

ENDS

**Contact:**

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## About Globe Metals & Mining

Globe is an African-focused resources company, with a strategy to become a niobium and tantalum producer in Africa, and to grow the company's investment opportunities in the minerals industry.

Globe's current focus is the Kanyika Niobium Project in Malawi, which will produce niobium and tantalum products; key additives in steels and electronics. The Mineral Resource statement substantiates that Kanyika could support a 20 year mine life.

Globe's corporate head office in Perth, Australia is supported by regional operational offices in Lilongwe and Maputo. The Company has been listed on the ASX since December 2005 (ASX:GBE) and is 54% owned by a Chinese State Owned Enterprise, East China Exploration and Development Bureau.

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