



## ASX RELEASE

22 November 2013

### Investment Summary

- ASX listed African-focused resources company (ASX:GBE)
- 100% interest held on projects in Malawi including niobium, graphite and rare earths
- Malawi Kanyika Niobium project in feasibility optimisation
- 70% interest in JV Mount Muambe REE project in Mozambique
- Strategic partnership with major shareholder (54%) East China Non-Ferrous Metals Investment Holding Co. Ltd (ECE)

### Directors and Management

Non-Executive Chairman

**Mr Yi, Shao**

Managing Director

**Mr Stephens, Alistair**

Executive Director & Deputy CEO

**Ms Lu, Shasha**

Non-Executive Director

**Ms Wong, Alice**

**Mr Tian, Jingbin**

**Mr Stephens, Peter**

Independent Non-executive Director

**Mr Hayden, William**

**Mr Tan, Bo**

CFO & Company Secretary

**Ms Angel, Kerry**

**FPOS** 220,339,131  
**OPTIONS** 11,750,000 (various)  
**GBEAQ** 3M Rights expire June 2014  
**C Notes** 29,050,800 expire 06/14

### Contact

Alistair Stephens

Managing Director

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## Rights Issue

### Underwriting Approved at AGM

Globe Metals & Mining ("**Globe**" or "**the Company**"; ASX:GBE) is pleased to announce that the issue of shares to the underwriter of the rights issue was passed at the Annual General Meeting of Shareholders on Monday 18 November 2013.

The rights issue offer is fully underwritten by Apollo Metals Investment Co. Limited ("**Apollo**").

The transaction will see Apollo become a strong strategic supporter and shareholder of the Company, with an interest in the Company's total share capital ranging from about 6% to 53%, depending on the level of shareholder participation in the rights issue.

Eligible Shareholders are able to acquire additional Shares via a non-renounceable pro-rata Rights Issue on the basis of one (1) New Share for every one (1) Share held at the Record Date of 5.00pm WST on 29 October 2013.

All New Shares under the Rights Issue will be issued at \$0.045 per New Share.

Applications for New Shares by Eligible Shareholders should be made on an original Entitlement and Acceptance Form as sent with the Offer Document and returned to the appointed share registry, Security Transfer Registrars Pty Ltd.

**THIS RIGHTS ISSUE CLOSSES AT  
5.00PM PERTH TIME  
ON 29 NOVEMBER 2013**

**ENDS**

**Contact:**

**Alistair Stephens**

Managing Director

Globe Metals & Mining Ltd

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**Shasha Lu**

Deputy CEO and Executive Director

Globe Metals & Mining Ltd

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## **About Globe Metals & Mining**

Globe is an African-focused resources company, with a strategy to become a niobium and tantalum producer in Africa, and to grow the company's investment opportunities in the minerals industry.

Globe's current focus is the Kanyika Niobium Project in Malawi, which will produce niobium and tantalum products; key additives in steels and electronics. The Mineral Resource statement substantiates that Kanyika could support a 20 year mine life.

Globe's corporate head office in Perth, Australia is supported by regional operational offices in Lilongwe and Maputo. The Company has been listed on the ASX since December 2005 (ASX:GBE) and is 54% owned by a Chinese State Owned Enterprise, East China Exploration and Development Bureau.

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